

UTR7.273 - THE BARRY TAYLOR AND DAVID LEWIS PHILOSOPHY FUND

Recitals-

- A. On 11 November 2010, The University of Melbourne USA Foundation ('Foundation') made a grant of US\$100,000 ('grant') to the University 'for the purpose of 'The Barry Taylor and David Lewis Philosophy Fund''. The University received the sum of A\$100,667.74 from the Foundation.
- B. The grant was made possible by a gift to the Foundation by Stephanie Lewis. Ms Lewis requested that her gift be used to establish 'The Barry Taylor and David Lewis Philosophy Fund', for the purpose of supporting the philosophy program at the University. In her letter dated 5 October 2010 to the Foundation, Ms Lewis stated-
- 'I wish for the monies from the Fund to be applied by the University of Melbourne (the "University") from time to time to assist the study of, and research in, philosophy at the University. The funds could be used, for any purpose, broadly construed, that serves to advance the teaching of, study in, or research in, philosophy at the University'.
- C. Ms Lewis also stated that the Fund 'is to be open to further funding for any source or donor at all'. Additional sums totalling \$2,900 have been received following a limited appeal to Philosophy alumni.
- D. Ms Lewis intended the Fund to memorialise the late Professor David Kellogg Lewis, Doctor of Letters (Hon), the husband of Ms Lewis, and the late Associate Professor Barry Taylor. Professor David Lewis taught briefly at UCLA and then at Princeton University from 1970 until his death on 14 October 2001. He was closely associated with Australia, whose philosophical community he visited almost annually for more than thirty years. He made ground-breaking contributions in philosophy of language, philosophy of mind, metaphysics, epistemology, and philosophical logic. Associate Professor Barry Taylor BA (Melb) MA (Melb) D Phil (Oxford) was a researcher and teacher who worked in the department of Philosophy within the faculty of Arts at the University for 33 years until his retirement at the end of 2007. He died on 15 January 2010.
- G. The University is obliged by the trusts specified by the Foundation to apply the grant for the purpose of 'The Barry Taylor and David Lewis Philosophy Fund'.
- H. The University has determined to establish a permanent endowment called 'The Barry Taylor and David Lewis Philosophy Fund' in memory of the late Professor David Kellogg Lewis and the late Associate Professor Barry Taylor, for the purpose of assisting, from time to time, the teaching of, study in, or research in, the discipline of Philosophy within the faculty of Arts at the University.
- I. The University accepted the grant upon the trusts specified by the Foundation, and the grant therefore became the capital subject to those trusts ('capital sum').
- J. This University trust record is the means by which the University records -
- (1) the trusts specified by the Foundation upon which the University as trustee holds the capital sum; and
 - (2) the administrative arrangements for the implementation of those trusts, as determined by the University from time to time.

It is provided as follows-

Name of the fund

1. The capital sum, all income arising from the capital sum, and any accumulations and additions thereto together form a fund called 'The Barry Taylor and David Lewis Philosophy Fund' ('fund').

Investment of the fund

2. The fund is to be paid into one or more investment common funds and remain there until Council directs otherwise.

Trust terms

3. As trustee of the fund, the University is obliged by the trusts specified by the Foundation ('trust terms') to apply the grant for the purpose of 'The Barry Taylor and David Lewis Philosophy Fund'.

Administrative arrangements

4. Until its further determination, and in order to implement the trust terms, the University has determined-
 - (1) to establish a perpetual trust;
 - (2) to call the fund the 'The Barry Taylor and David Lewis Philosophy Fund'; and
 - (3) to apply the net annual income of the fund for the purpose of assisting, from time to time, the teaching of, study in, or research in, the discipline of Philosophy within the faculty of Arts at the University.
5. The dean of the faculty of Arts is authorised to apply the net annual income in accordance with this University trust record on behalf of the University, on the recommendation of the head of the academic unit within the faculty of Arts responsible for the discipline of Philosophy.