

UTR 7.318 – JACOB HAIMSON AND BEVERLY MECKLENBURG LECTURESHIP

Background

- A. In July 2016, Dr Jacob Haimson (**Donor**) pledged a donation of AUD \$2,500,000 (**Gift**) to the University of Melbourne USA Foundation. In August 2016, the University of Melbourne USA Foundation approved a grant to the University for the purpose of “an endowed lectureship within the School of Physics” (**Purpose**).
- B. Dr Jacob Haimson (BSc (Hons)(1948) and DSc (1967) Melb.) is a pioneer in the design and development of medical microwave electron linear accelerators – the devices used to deliver high energy x-rays for radiotherapy. During 1956 and 1957, after returning from the UK, he supervised the installation and calibration of Australia’s first linear accelerators at the Queensland Radium Institute, Melbourne’s Peter MacCallum Cancer Centre and the Royal Adelaide Hospital. He was recruited by Varian Associates in Palo Alto California in 1959 and as the Radiation Division research manager was responsible for advanced design medical, radiographic and research linear accelerators. In 1966 he accepted a dual appointment at the Massachusetts Institute of Technology as head of the Accelerator Physics Research Group in the Laboratory for Nuclear Science and as Technical Director responsible for the design , fabrication and initial operation of the MIT 400 McV high duty factor electron linear accelerator. Haimson Research Corporation was founded in Massachusetts in 1970 and the company was re-incorporated in California in 1975. For 45 years the company specialized in the design, development and fabrication of high power microwave devices and innovative linear accelerator systems for research applications in government supported laboratories and privately owned radiation test facilities in Europe , UK , Canada and the USA. Ms Beverly Mecklenburg, co-founder of Haimson Research Corporation, worked for more than 55 years as a mathematician and researcher alongside Dr Haimson and as the Vice-President and Chief Financial Officer of the Corporation.
- C. This University Trust Record is the means by which the University records –
- i. the trusts upon which the University holds trust property, including the capital sum; and
 - ii. the administrative arrangements for the implementation and ongoing performance of those trusts from time to time.

The trust terms and administrative arrangements governing the Gift are as follows

Trust terms

1. A perpetual trust was established for the Purpose on receipt by the University of the Gift and the University is the trustee of that trust.
2. The University must invest and preserve the Gift and any accumulations and additions to the Gift and apply only the net income arising from the Gift to support the Purpose.

Administrative arrangements

In order to implement the trust terms, the University has determined that:

1. the Gift and any further donations received by the University are to be transferred to the University's long-term investment common fund at the end of the quarter following receipt by the University and remain there until Council otherwise directs.
2. the position funded by the Gift will be called the Jacob Haimson and Beverly Mecklenburg Lectureship.
3. any unexpended income arising from the Gift referred to above in any year may be:
 - (a) retained as income in which case it will be available in any subsequent year to be applied for Purpose; or
 - (b) added to the capital sum represented by the Gift, in which case that unexpended income will be forever regarded as capital and will therefore be preserved in the same manner as the capital sum represented by the Gift.
4. the Dean of the Faculty of Science (or its successor), in consultation with the Head of the School of Physics (or its successor), is authorised by the University to expend the net income arising from the Gift in accordance with the Purpose.

[UTR Certified 23 August 2017]