

UTR6.293 - THE DR NEVILLE ROTHFIELD MEDICAL SCHOLARSHIPS

Recitals-

- A. By her Will dated 24 November 2008, the late Elouise Zara Rothfield, who died on 19 July 2010, ('donor') bequeathed \$50,000 to the University ('bequest') as follows -
- '...to be applied for the purposes of establishing and administering a benefit fund to assist medical students who are in financial need in their studies of medicine'.
- B. The donor's Will did not include any instructions as to how the fund was to be named, however the executor and donor's son, Andrew Rothfield, has requested that the fund be established in memory of Dr Neville Rothfield in accordance with his late mother's wishes. Dr Rothfield, the donor's husband, studied Medicine at the University and graduated in 1946. Dr Rothfield also taught in the department of Radiology at the University.
- C. The University has decided to name the scholarship 'The Dr Neville Rothfield Medical Scholarships'.
- D. The University accepted the bequest upon the trusts specified by the donor, and the bequest therefore became the capital subject to those trusts ('capital sum').
- E. This University trust record is the means by which the University records -
- (1) the trusts specified by the donor upon which the University as trustee holds trust property, including the capital sum; and
 - (2) the administrative arrangements for the implementation of those trusts, as determined by the University from time to time.

It is provided as follows-

Name of the fund

1. Subject to section 4(2), the capital sum, all income arising from the capital sum, and any accumulations and additions thereto together form a fund called 'The Dr Neville Rothfield Medical Scholarships' ('fund').

Investment of the fund

2. The fund is to be paid into one or more investment common funds and remain there until Council directs otherwise.

Trust terms

3. As trustee of the fund, the University is obliged by the trusts specified by the donor ('trust terms')-
 - (1) to establish a perpetual trust; and
 - (2) to establish and administer a benefit fund to assist medical students who are in financial need in their studies of Medicine.

Administrative arrangements

4. Until its further determination, and in order to implement the trust terms, the University has determined-
 - (1) to award one or more scholarships from the net annual income of the fund;
 - (2) to call each scholarship 'The Dr Neville Rothfield Medical Scholarship';
 - (3) to award each scholarship to a student enrolled or enrolling in the school of Medicine within the faculty of Medicine Dentistry and Health Sciences ('faculty'), and who are in financial need in their studies of Medicine
 - (4) to provide that each scholarship is awarded by the dean of the faculty ('dean') on the recommendation of the head of the school of Medicine ('head of school');
 - (5) to provide that prior to making any recommendation under section 4(4), the head of school may consult with Student Financial Aid for advice or clarification on individual applications; and
 - (6) to provide that the dean on the recommendation of the head of school is to determine-
 - (a) the value of each scholarship; and
 - (b) the number of scholarships awarded each year.
5. The dean is authorised to award each scholarship on behalf of the University.

[UTR made and certified 8/4/2011]