UTR 6.101 - THE ANNA LODEWYCKX SCANDINAVIAN SCHOLARSHIPS

Recitals-

A. In 1958, Augustin Lodewyckx (‘donor’), formerly associate professor and head of the department of Germanic Languages in the University, Knight of the Icelandic Falcon, Knight Commander of the Order of Orange Nassau, Gold Medallist of the Goethe Institute (Munich), gave to the University the sum of £4,000 (‘donation’). The purpose of the gift was-

‘to endow a major and a minor scholarship, each of which is to be known as the ‘Anna Lodewyckx Icelandic Scholarship’, which are to be awarded in such a way as to promote the advanced study of Icelandic (Old Norse and Modern Icelandic) or to encourage study and research in Scandinavian countries’.

B. The original regulation (as University trust records were then called) was approved by the donor, and included the following provision -

‘9. Any further or other regulation respecting this endowment may at any time be made repealing or altering this regulation provided that such regulation shall have due regard to the objects of the founder.’

D. The University accepted the donation upon the trusts specified by the donor, and the donation therefore became the capital subject to those trusts (‘capital sum’).

C. The University stopped teaching the Icelandic language and determined that section 9 of the original regulation was not broad enough to allow the University to award the scholarship for the study of a language other than Icelandic. On 31 October 2002, the Attorney-General for Victoria sanctioned the following scheme pursuant to section 4 of the Charities Act to vary the trust known as The Anna Lodewyckx Icelandic Scholarships as follows-

‘…the scholarships be open to students with knowledge of a Scandinavian language who wish to study at a Scandinavian university…’.

E. This University trust record is the means by which the University records -

(1) the trusts specified by the donor upon which the University as trustee holds trust property, including the capital sum; and

(2) the administrative arrangements for the implementation and ongoing performance of those trusts, as determined by the University from time to time.

It is provided as follows-

Name of the fund

1. The capital sum, all income arising from the capital sum, and any accumulations and additions thereto together form a fund called ‘The Anna Lodewyckz Scandinavian
Scholarships’ (‘fund’), formerly known by the name specified by the donor, but changed as provided in Recital B and in section 3(5) to reflect a broader geographical and cultural coverage.

Investment of the fund

2. The fund is to be paid into one or more investment common funds and remain there until Council directs otherwise.

Trust terms

3. As trustee of the fund, the University is obliged by the trusts specified by the donor as modified by the sanction-
   (1) to establish a perpetual trust;
   (2) to encourage study and research by Australian citizens in Scandinavian countries;
   (3) to award scholarships to students with knowledge of a Scandinavian language who wish to study at a Scandinavian university;
   (4) to name the scholarship after the donor’s wife, Anna Lodewyckx; and
   (5) to provide that this University trust record may be amended, provided that such amendments have due regard to the objects of the donor as set out in section 3(2).

Administrative arrangements

4. Until its further determination, and in order to implement the trust terms, the University has determined that-
   (1) the scholarships are open to persons-
       (a) who have had the degree of bachelor of Arts (degree with honours) formally conferred by an Australian university or who have had some other degree approved by the selection committee formally conferred, and
       (b) who possess at least an elementary knowledge of a Scandinavian language;
   (2) a recipient of a scholarship must undertake an approved course at a Scandinavian university;
   (3) for the purposes of this University trust record, a Scandinavian country is Iceland, Norway, Sweden, Denmark, Finland or the Faroe Islands;
   (4) the available income of the fund will be used to provide from time to time one or more scholarships of such value in each case as the dean of the faculty of Arts (‘dean’) so determines, on the recommendation of The Anna Lodewyckx Scandinavian Scholarships Committee (‘committee’);
   (5) the committee is to have the following five members-
       (a) the dean of the faculty of Arts (‘dean’) (or nominee) who is chairperson of the committee,
(b) the head of the academic unit responsible for the discipline of Germanic Languages (or nominee),

(c) the professor of English (or nominee), and

(d) two other persons nominated by the dean as being also competent to advise on the award;

(6) the committee is to determine-

(a) the value and number of scholarships to be awarded each year,

(b) the recipient of each scholarship,

(c) the terms and conditions, if any, attached to each scholarship, and

(d) the amount of unspent income, if any, to be added to the capital of the fund; and

(7) the committee is to approve-

(a) degrees other than the degree of bachelor of Arts (degree with honours) formally conferred by an Australian university, for the purposes of section 4(1)(a), and

(b) courses at Scandinavian universities for the purposes of section 4(2).

[Revoked and remade – 12/12/2013]