

## UTR 7.315 – THE ROBERT GARLAND TRESEDER FELLOWSHIP

### Background

- A. The University received \$1,000,000 (**Gift**) from Creative Futures Limited (**Donors**) pursuant to a Deed of Gift executed in November 2016 to establish, in perpetuity, The Robert Garland Treseder Fellowship (**Fund**).
- B. As at 2 December 2016 the Fund had a value of \$1,000,000.
- C. The purpose of the Fund is to provide in perpetuity a Fellowship or Fellowships for visiting scholars or practitioners in a field of design and innovation to visit the University of Melbourne as Fellows through the Faculty of Architecture, Building and Planning (or its successor). The Fellow may collaborate with other Faculties or divisions of the University of Melbourne with a demonstrated commitment in design and innovation. The Fellow may also be invited to collaborate from time to time with not-for-profit associations external to the University with a dedication to the development and promotion of design-based innovation particularly in regional settings (**Purpose**).
- D. Dr Robert Treseder is a graduate of The University of Melbourne where he completed the Bachelor of Education and Graduate Diploma of Town and Regional Planning prior to completing a Master of Arts degree and PhD degree at the University of Wisconsin – Madison. Dr Treseder was an academic at The University of Melbourne and its predecessors for more than two decades lecturing in communication design and environmental design. During that time he was elected to the position of Chair of the Faculty of Arts Education for five terms and was appointed to the position of Head of the School of Art and Design for a period of five years. He was subsequently appointed to the positions of Director, Institute of the Arts and Director, Centre for Innovation and Design at Deakin University. Following his University appointments, Dr Treseder founded and for 15 years was Director of the highly reputable private institution, the Academy of Design Australia, a registered private higher education provider.
- E. This University Trust Record is the means by which the University records –
  - (1) the trusts upon which the University holds trust property, including the capital sum; and
  - (2) the administrative arrangements for the implementation and ongoing performance of those trusts from time to time.

The trust terms and administrative arrangements governing the Gift are as follows

### Trust terms

1. A perpetual trust was established for the Purpose on receipt by the University of the Gift and the University is the trustee of that trust.
2. The University must invest and preserve the Gift and any accumulations and additions to the Gift and apply only the net annual income arising from the Fund to support the Purpose.

3. If there is any unexpended income then the University may, at its absolute discretion:
  - (a) retain it as income and make it available for the Purpose or Alternate Purpose in another year; or
  - (b) add it to the capital of the Gift, in which case that unexpended income will be forever regarded as capital and will therefore be preserved in the same manner as the capital sum represented by the Gift.
4. Additional funds may be contributed to the trust by the Donor, the University or other donors at a later date. These funds may be added to the capital of the trust or be fully expendable as specified by the donor(s) of such additional funds at the time of contribution.
5. If the University determines that it is impossible or impracticable to carry out the Purpose, then the University may apply the funds of the trust for another purpose that the University determines is as close as possible to the Purpose (**Alternate Purpose**). If at the time of such determination the Donor exists with an Australian Business Number or equivalent then at the time of such determination the University shall consult with the Donor prior to any change in the Purpose.
6. The Fund is to be named as The Robert Garland Treseder Fellowship. In the event of a change in the Donor or named individual's circumstances the University will consult with the Donor regarding alteration of the name of Fund.

### **Administrative arrangements**

In order to implement the trust terms, the University has determined that:

1. The Gift and any further donations received by the University are to be transferred to the University's long-term investment common fund at the end of the quarter following receipt by the University, and remain there until Council otherwise directs.
2. The fellowship/s be awarded on an annual or more frequent basis provided that a candidate of sufficient quality is identified.
3. The fellowship/s be granted by a process of application and/or invitation.
4. That a selection committee be established from time to time, chaired by the Dean of the Faculty of Architecture, Building and Planning (or its successor) including a representative of the Donor provided always that the Donor exists as an Australian corporate entity or has a registered Australian business name or equivalent.
5. The selection committee shall make recommendations to the Dean on the identity of the recipient/s, the term of the fellowship/s, the amount of the fellowship/s, and conditions if any attaching to the fellowship/s.
6. The Dean of the Faculty of Architecture, Building and Planning or its successor is authorised to award the fellowship on behalf of the University, having given due consideration to the advice of the selection committee.

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