

UTR6.185- THE ANITA MORAWETZ SCHOLARSHIP

Recitals-

- A. The family of the late Anita Morawetz ('donors') donated the sum of \$150,000 ('donation') to the University for the purpose of establishing a fund for the support of education and practice research in the area of family welfare, with special reference to therapy and counselling.
- B. As the donors approved of the substance of the University's draft standing resolution relating to the fund, the terms of that draft standing resolution represent the trust terms. The draft standing resolution provided in part as follows-
- '...
- (2) The net annual income of the fund is to be applied by the Council to the award of the scholarship, to be known as "The Anita Morawetz Scholarship" ("the scholarship"), on the recommendation of a committee to be known as "The Anita Morawetz Scholarship Committee" ("the committee") which is to be established by the Council from time to time on the recommendation of the head of the department of Social Work.
- (3) The scholarship will be open for award to individuals and to groups of individuals who are pursuing, or who are intending to pursue, research which, in the Committee's opinion, will contribute to the clinical practice of family therapy...'
- C. The University accepted the donation upon the trusts specified by the donors, and the donation therefore became the capital subject to those trusts ('capital sum').
- D. This University trust record is the means by which the University records -
- (1) the trusts specified by the donors upon which the University as trustee holds trust property, including the capital sum; and
- (2) the administrative arrangements for the implementation and ongoing performance of those trusts, as determined by the University from time to time.

It is provided as follows-

Name of the fund

1. The capital sum, all income arising from the capital sum, and any accumulations and additions thereto together form a fund called 'The Anita Morawetz Scholarship' ('fund').

Investment of the fund

2. The fund is to be paid into one or more investment common funds and remain there until Council directs otherwise.

Trust terms

3. As trustee of the fund, the University is obliged by the trusts specified by the donors-
- (1) to establish a scholarship called 'The Anita Morawetz Scholarship' ('scholarship');
- (2) to establish a committee from time to time, known as 'The Anita Morawetz Scholarship Committee' ('committee'), to oversee the awarding of the scholarship;
- (3) to award the scholarship to an individual or a group of individuals who are pursuing or are intending to pursue research which will contribute to the clinical practice of family therapy;

- (4) to award the scholarship out of the net annual income of the fund (including such accumulated income as applicable);
- (5) to require scholarship candidates to apply for the scholarship in writing, and to attend an interview if required;
- (6) to require scholarship recipients to submit a written report detailing the research that has been undertaken;
- (7) to review the fund from time to time with regard to the effects of inflation on the fund, in order to determine whether a portion of the income should be added to the capital of the fund, or retained as income to be available for award in a subsequent year; and
- (8) that if it becomes impracticable or impossible to carry out perform the above trust terms, to apply the income of the fund, and where necessary, the capital for such other purposes as are, in its opinion, most closely in accordance with the original purposes.

Administrative arrangements

4. Until its further determination, and in order to implement the trust terms, the University has determined-
 - (1) to award the scholarship to prospective or current students of the University who are undertaking research or practice-research, which, in the committee's opinion, will contribute to the clinical practice of family therapy;
 - (2) the committee will be responsible for-
 - (a) assessing applications for the scholarship,
 - (b) selecting the successful recipient or recipients; and
 - (c) determining the value of each scholarship and any other relevant matters including any scholarship conditions; and
 - (3) each recipient or group of recipients must submit to the committee a written report to a standard and in a form suitable for publication in a journal or book, which details the research that has been undertaken.
5. Council is to make any determination referred to in section 3(8).
6. As provided in section 43 of the Act, Council has delegated its power to make awards to the dean of the relevant faculty, in this case Medicine, Dentistry and Health Sciences ('dean'), but this does not extend to Council's powers and responsibilities as set out in sections 2 and 5.
7. The dean is authorised to award each prize on behalf of the University.'

[Revoked and Remade 01/05/14]